

Build Canada Power brings proven CdTe “Power Glass” — solar glass that is the roof, façade and canopy — to Canada, building the supply chain, channel and long-life energy assets behind it.

~\$6.6B

Canada BIPV market by 2030

50 yr

Designed asset life

~10%

More energy vs. silicon

9

Signed reseller LOIs

THE OPPORTUNITY

- First-mover: no comparable large-scale BIPV glass produced in North America.
- Proven product from a Fortune Global 500 manufacturer; exclusive N.A. distribution.
- Engineered for cold climates: -40°C , fast snow-shedding, low lifetime LCOE.

BUSINESS MODEL

- Three channels — franchise, agency, corporate — plus energy-asset ownership.
- Bundled balance-of-system and Alberta assembly in progress.

TRACTION

- 9 signed reseller LOIs across AB, SK, BC; ~18 named project leads.
- Partners: Red Deer Polytechnic, Olds College, Town of Innisfail.

CAPITAL ROADMAP

- Seed ~\$2M (raising now) → Expansion \$30M → Pre-IPO \$400M.
- Seed funds: pilots, CSA certification, first inventory, channel, working capital.

5-YEAR REVENUE TARGET (ILLUSTRATIVE)

Y1 \$30M • Y2 \$150M • Y3 \$300M • Y4 \$400M • Y5 \$600M

Request the full package & data room · buildcanadapower.com · Alberta, Canada

Not an offer to sell securities. Forward-looking targets; actual results may differ. Private placement to eligible investors only.